

MedTech Europe's Code – Back to basics: "Understanding Fundamental Principles"

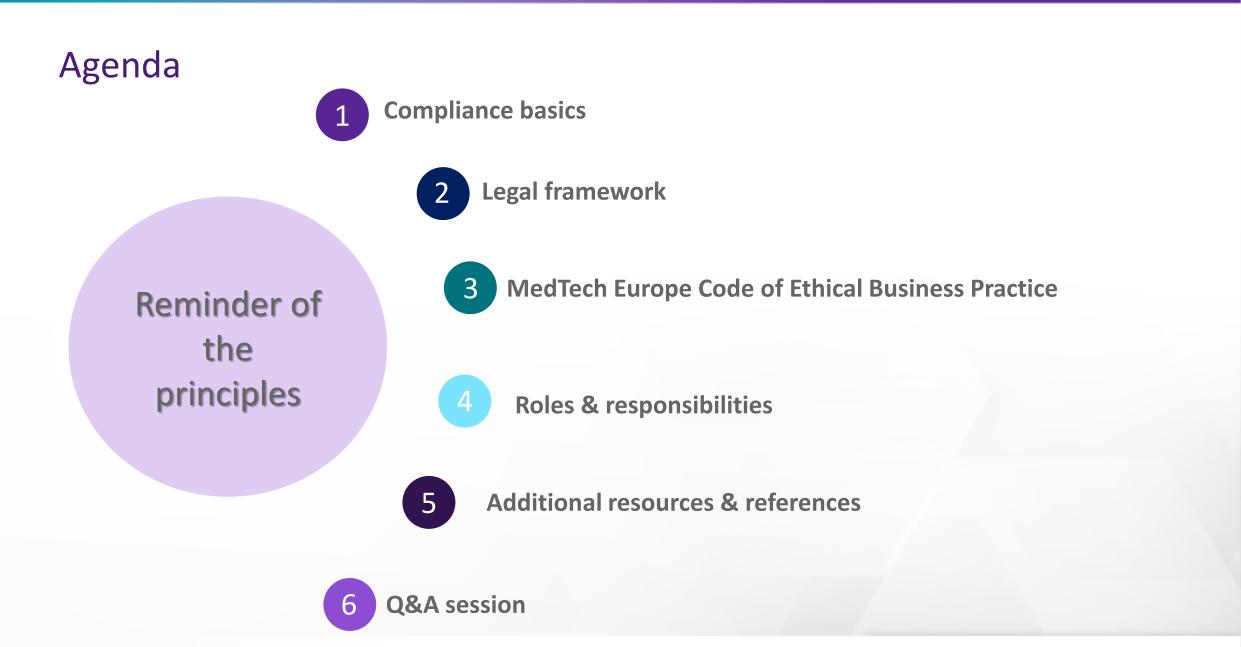
15 September 2023, 10.30am CET



MedTech Europe Code of Ethical Business Practice



March 2022





A blast from the past...



Benefits of Refresher Training

٢	Creating level playing field in knowledge across the medtech sector
*	Fostering a culture of continuous learning
	Promoting excellence
<u>ج</u>	Helping to identify training needs and skills gaps
	Reduced mistakes
Å	Achieving compliance – doing the right thing



Compliance basics



Industry's reputation at risk









max: 49

OCT 20, 2020

Implant Files reporters win partial release of medical device information in France

Oil & Gas	49
Industrial Goods	40
Healthcare	38
Aerospace/Defense	37
Consumer Goods	29
Technology	29
Financial	25
Communication Services	19
Basic Materials	18
Transportation	15
Services	12
Utilities	4
Conglomerates	3
Real Estate	3
Non-profit Organization	2

min: 2

Source: Stanford Law School – Foreign Corrupt Practices Act Clearinghouse.



Industry's relationship with HCPs

The MedTech industry and HCPs collaborate closely throughout several stages of the development and use of medical technologies



The industry liaises regularly with HCPs to ensure that the technologies are updated and maintained

HCPs need to be

trained on how to

use technologies

HCPs actively participate in the research to develop new technologies









innovative technologies to treat patients

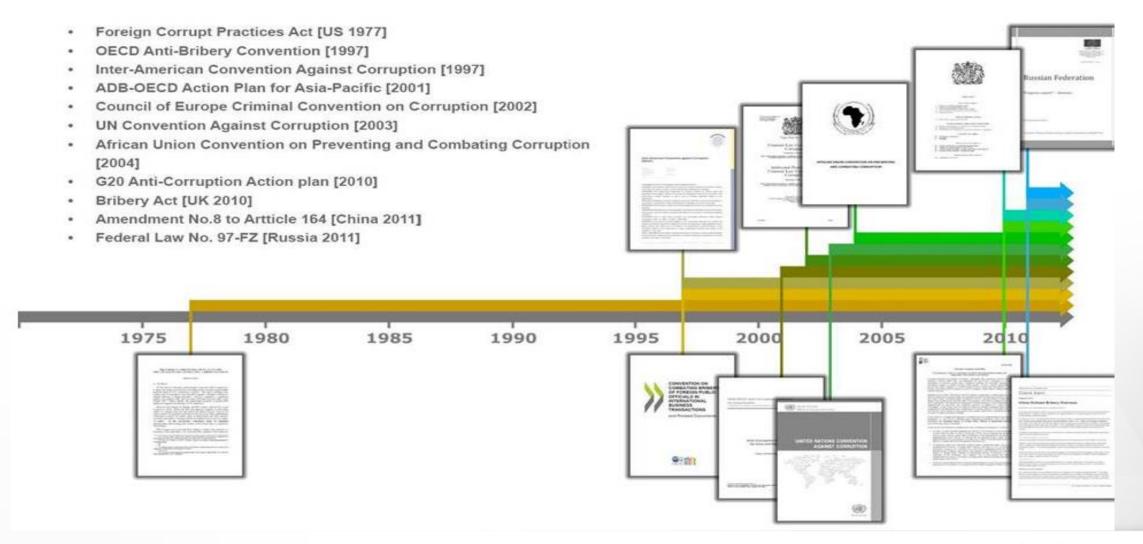




Legal framework



Key legislation: anti-corruption & anti-bribery



from diagnosis to cure

MedTech Europe Code of Ethical Business Practice



Scope & principles



Scope of the MTE Code

In relation with medical technologies (products and services within the scope of the Medical Devices Regulation and In Vitro Diagnostics Regulation)

Interactions with HCOs & HCPs*

Activities

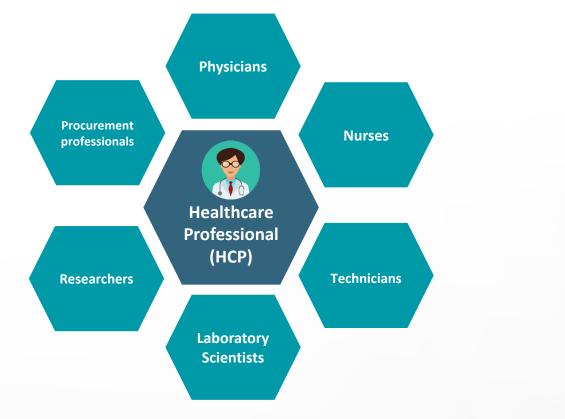
registered or based in the ...

taking place withing the ...

MedTech Europe Geographic Area*



Definitions: <u>HCPs & HCOs</u>





MedTech Europe from diagnosis to cure

Definitions: *MedTech Europe Geographic Area*

Countries in the European Economic Area; and

Countries **where member associations are located**, i.e. <u>ARTED</u> (Turkey), <u>FASMED</u> (Switzerland), <u>Mecomed</u>* (Africa and Middle East)

Definitions: *MedTech Europe Geographic Area*



The Code's core principles



Image & Perception No luxury hotels, luxurious dinners, etc.



Separation Decision-making is not primarily sales-driven

Equivalence Fair Market Value of any fee for service



Documentation Contract & documentation expenses



Key elements



General Criteria for Events

⇒ All apply to **both** Third Party Organised and <u>Company</u> Organised Events



Promoting an ethical industry



Banning direct sponsorship (2015)

"Direct sponsorship"



)

Transparency of Educational Grants (2015)

"Educational grants" (Indirect sponsorship)

Companies provide educational grants to hospitals, medical societies and other third parties to support genuine medical education.



These include educational grants provided to support HCP participation to Third Party Organised Event. HCPs are selected by the receiver of the grant.



Type of Support allowed under the Code (ref. Annex VI)

		Direct Support for HCP attendance		
Event	Event Setting			Delegates
	Main Event / Independent Scient	ific Program	Not allowed	Not allowed
Third Party Organised Educational Conference	Satellite Symposium		Allowed (consulting agreement required)	Not allowed
	Booth		Allowed (consulting agreement required)	Not allowed
Third Party Organised Procedure Training meeting* *The criteria for a Third Party Organised Procedure Training meeting can be found in Q&A 18			Allowed	Allowed
	Product and Procedure Training and Education Event	NOT taking place at or about the same time as a Third Party Organised Educational Event	Allowed	Allowed
		Taking place at or about the same time as a Third Party Organised Educational Event	Allowed	Not allowed
Company Events	Sales, Promotional and Other Business Meeting	NOT taking place at or about the same time as a Third Party Organised Educational Event	Allowed (consulting agreement required)	Not allowed (except for demonstration of non-portable equipment)
		Taking place at or about the same time as a Third Third Party Organised Educational Event	Allowed	Not allowed



Requirements for [Event] support

Requirements	Third Party Organised Educational Conference	Third Party Organised Procedure Training
Compliance with general criteria for Events (Chapter 1)	YES	YES
CVS * approval	YES	YES
Direct Sponsorship of HCPs allowed	NO	YES

<u>* CVS is required for the following types of funding :</u> Educational Grants, Promotional Activity (e.g., booths) and Satellite Symposia

Requirements for Company Events [con't]

Requirements	Product and Procedure Training and Education Events	Sales, Promotional and Other Business Meetings
Compliance with general criteria for Events (Chapter 1)	YES	YES
CVS approval	NO	NO
Direct sponsorship of HCPs allowed	YES	NO (unless demonstrations of non-portable equipment are necessary)

Requirements for Company Events

		Direct Support for HCP attendance		
Event	Setting		Faculty /Speaker	Delegates
	Product and Procedure Training and Education Event	NOT taking place at or about the same time as a Third Party Organised Educational Event	Allowed	Allowed
		Taking place at or about the same time as a Third Party Organised Educational Event	Allowed	Not allowed
Company Events	Sales, Promotional and Other Business Meeting	NOT taking place at or about the same time as a Third Party Organised Educational Event	Allowed (consulting agreement required)	Not allowed (except for demonstration of non-portable equipment)
		Taking place at or about the same time as a Third Third Party Organised Educational Event	Allowed	Not allowed



General requirements for Grants and Donations

Requirements	Charitable Donations	Educational Grants	Research Grants
Can be provided to individual HCPs	NO	NO	NO
Can be provided to HCOs	NO (unless it is a charitable organisation/other non-profit entity; or for non-profit hospitals in case of demonstrated Financial Hardship under certain conditions)	YES	YES
Independent decision-making/review process implemented by the company?	YES	YES	YES
Provided on "restricted basis" (i.e. control over the final use of funds)	NO (except to ensure that the funds are applied for charitable/philanthropic purposes)	YES	YES
Written agreement and other documentation	YES	YES	YES
Financial support publicly disclosed	NO	YES	NO



Types of Educational Grants

Support for Third Party Organised Educational Events

- Support for HCPs participation
- Event support

Scholarship and fellowships

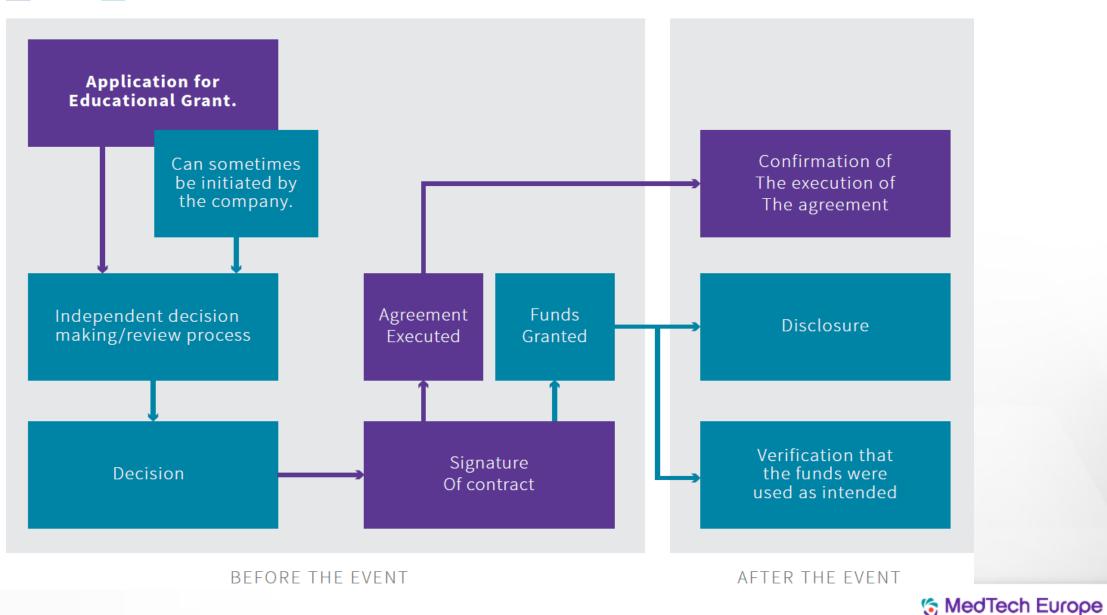
Grants for public awareness campaigns

Educational Grants for general medical educational topics









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	BEFORE THE EVENT			AFTER THE EVENT		
	STEP 1	→ STEP 2	→ STEP 3	─── > STEP 4 ────	─── > STEP 5 ───	→ STEP 6
HCO	Application for Educational Grant. Requirements: • The request must be made in the name of the institution • The request must be made in writing, containing all information needed for the company to make an assessment, including the category of HCPs who will benefit from it			Signature of contract (incl. all necessary documentation)	Agreement executed - compliant allocation of funds according to intended purposes	Confirmation of the execution of the agreement (e.g. appropriate documentation of budget allocation)
COMPANY	The process may in certain cases be initiated by a company if the proposal is duly documented and contains sufficient information	Independent decision making/review process (e.g by a "Grant Committee"): • Check if recipient is qualified/ genuine • Review request in detail • Documented review of any potential bribery or corruption risk (i.e. red flags) • Ensure compliance with local requirements	Decision to fund the Educational Grant, if positive, the granting of the funds would be subject to: • Written contract between Company & HCO •• Clause 1: Compliance with code requirements for events •• Clause 2: Transparency obligations of the company (and when required, consent) •• Clause 3: rights for the company to verify that the Grant was used for the intended purpose	Funds Granted		Publication of the Educational Grant on the MedTech Europe Transparency platform, or where locally required & Verification that the Grant was used for the intended purpose (optional)



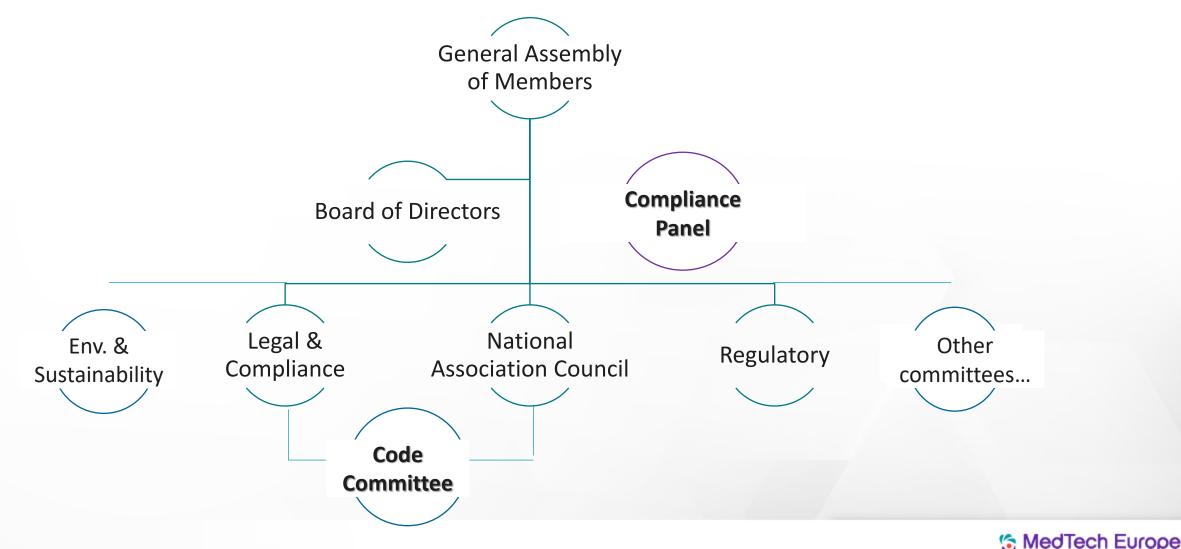
Specific requirements for Educational Grants

Requirements	Support for Third Party Organised Educational Events	Scholarships & fellowships	Grants for public awareness campaigns
Financial support publicly disclosed	YES	YES	YES
Can be provided to individual HCPs	NO	NO	NO
Written agreement and other documentation	YES	YES	YES
An independent decision-making/review process implemented by the company	YES	YES	YES
Provided on "restricted" basis	YES	YES	YES
Compliance with general criteria for Events (Chapter 1)	YES	N/A	N/A
CVS approval	YES	N/A	N/A

Roles & responsibilities



MedTech Europe roles & responsibilities



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Roles & responsibilities within MTE membership



Maintaining policies & SOPs is

Compliance training is a never-ending task

Enforcement, audits & managing complaints are "tricky business"

Additional resources & references



For more information



Conference Vetting System e4ethics Transparent MedTech Ethical Charter Resources



Available Material **GUIDANCE AND PRESENTATIONS**

VIDEO TRAININGS

NATIONAL ASSOCIATIONS' CODES

MedTech Europe Code **Training material** Tunining material (in Erench) MedTech Europe - Code of Ethical Ethical MedTech Webinar: CVS & **Business Practice** e4ethics requirements and deadlines (November 2021) Summary of the MedTech Europe Code Presentation at IPCAA (March 2019) Erench translation of the MedTech Presentation - Furonean Healthcare

	Training material (in French)
	Présentation e4ethics - Séminaire LEEM / CODEEM (October 2021)
	Webinar sur l'organisation de congrès médicaux en France - Nouvelles règles européennes et leur

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- MedTech Europe website •
- Members' SharePoint
- Ethical MedTech website ullet



Q&A session



Conclusions



For more information [con't]

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Thank you!

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